

Draft Recognized Obligation Payment Schedule

Per AB 26 - Section 34167 and 34169 (*)

	Project Name / Debt Obligation	Payee	Description	Project Area	Funding Source	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-13	Fiscal Year 2012-13					Dec Total	
								July	Aug	Sep	Oct Nov			
BONDS														
31	2001 Tax Allocation Bonds, Series A	Bank of New York	Annual debt service payment	AB	A,G	3,435,044	4,470,088	3,435,044					\$3,435,044	
32	2001 Tax Allocation Bonds, Series A	Bank of New York	Annual debt service payment	AB	E	52,206,215	-	-	-	-	-	-	\$-	
33	2003 Tax Allocation Bonds	Bank of New York	Annual debt service payment	AB	A,G	6,132,262	8,089,525	6,132,262	-	-	-	-	\$6,132,262	
34	2003 Tax Allocation Bonds	Bank of New York	Annual debt service payment	AB	E	149,212,060	-	-	-	-	-	-	\$-	
35	2008 Tax Allocation Bonds, Series A /Tax-Exempt Redevelopment Project Loan	Bank of New York	Annual debt service payment	C	G	970,683	1,361,366		970,683		-	-	\$970,683	
36	2008 Tax Allocation Bonds, Series A /Tax-Exempt Redevelopment Project Loan	Bank of New York	Annual debt service payment	C	E	20,624,238							\$-	
37	2008 Tax Allocation Bonds, Series A/Tax-Exempt Housing Loan	Bank of New York	Annual debt service payment	C	A	157,865	492,502	-	157,865	-	-	-	\$157,865	
38	2008 Tax Allocation Bonds, Series A /Tax-Exempt Housing Loan	Bank of New York	Annual debt service payment	C	E	6,894,145			185,866		-	-	185,866	
39	2008 Tax Allocation Bonds, Series B /Taxable Housing Loan	Bank of New York	Annual debt service payment	C	A	64,913	224,256	-	64,913	-	-	-	\$64,913	
40	2008 Tax Allocation Bonds, Series B /Taxable Housing Loan	Bank of New York	Annual debt service payment	C	E	3,315,367			79,865				79,865	
41	2011 Tax Allocation Bonds, Series A	Bank of New York	Annual debt service payment	AB	A,G	107,875	242,119	107,875	-	-	-	-	107,875	
42	2011 Tax Allocation Bonds, Series A	Bank of New York	Annual debt service payment	AB	E	66,139,252	-	-	-	-	-	-	\$-	
43	2011 Tax Allocation Bonds, Series B	Bank of New York	Annual debt service payment	AB	A	355,469	797,832	355,469					\$355,469	
44	2011 Tax Allocation Bonds, Series B	Bank of New York	Annual debt service payment	AB	E	19,905,631	-	-					\$-	
45	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	City of Brea City	Annual debt service payment of 2004 refunding lease revenue	AB	G	52,742						52,742	\$52,742	
46	Community Center / 2004 Refunding Lease Revenue Bonds, Third Supplement to Amended and Restated Reimbursement Agreement	City of Brea	Annual debt service payment of 2004 refunding lease revenue	AB	E	3,177,725	-						\$-	
47	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	City of Brea	Annual debt service payment of 2010 refunding lease revenue bonds	AB	G	153,690	-	-	-	-	-	153,650	\$153,650	
48	Civic Center & Community Center / 2010 Refunding Lease Revenue Bonds, Fourth Supplement to Amended & Restated Reimbursement Agreement	City of Brea	Annual debt service payment of 2010 refunding lease revenue bonds	AB	E	9,011,919	-	-	-	-	-	-	\$-	
49	Bond Services/contract for professional services	Keyser Marston Assoc.	Annual reports for bond compliance	AB, C	G	annual	30,000	1,000	2,000	4,000	3,000	2,000	3,000	\$15,000
50	Bond Services/contract for professional services	Jones Hall	Bond counsel services	AB, C	G	annual	60,000	5,000	5,000	5,000	5,000	5,000	5,000	30,000
51	Financial Services/contract for professional services	Bank of New York	Trustee services for bonds	AB, C	G	annual	40,000	-	-	10,000	-	-	10,000	\$20,000
52	Bond Services/contract for professional services	BLX Group, LLC	Arbitrage calculation for bonds	AB, C	G	annual	10,000						10,000	\$10,000
53	Contractual Pass Through Agreement Brea Olinda Unified School District Pledged for 2002 Certificates of Participation C E					annual	2,000,000	-	-	-	-	-	-	\$-
Totals-This Page							\$341,917,095	\$15,817,688	\$10,036,650	\$1,466,192	\$19,000	\$8,000	\$7,000	\$ 234,392 \$ 11,771,234
1 Payments to Brea Olinda Unified School District are due upon receipt of Property Tax Revenues by County generated from Project Area C, Subarea B, up to \$2 million annually per Development Agreement and Tax Sharing Agreement Items 35 - 40 relate to Public Financing Authority (loans between Agency and Authority paid with tax increment revenues). (A) Low and Moderate Income Fund Balance; (a) Bond Proceeds; (0) Reserve Balances; (10) Administrative Cost Allowance; 1E1 Redevelopment Property Tax Fund; (F) Other Revenue Sources (such as rent and interest); (G) Tax Increment - Received Prior to 01/31/2012 Revised 5/16/12														

1	24	\$22,500
1	25	\$300,000
1	26	\$273,456
2	35	\$970,683
2	38	185,866
2	40	79,865
2	45	\$52,742
2	47	\$153,650
2	49	\$15,000
2	50	30,000
2	51	\$20,000
2	52	\$10,000

\$2,113,762